

Name: _____ DOB: _____ Chart Number: _____
 Sex: M F Marital Status: Single Married Widowed Divorced SS#: _____
 E-mail: _____ Spouse/Partner Name: _____
E-mail newsletters, reminders, statements, etc. Emergency Name: _____ Phone: _____
 Address: _____ City: _____ State: _____ Zip: _____
 Home #: _____ Cell #: _____ Other #: _____
 Employer: _____ Phone: _____
 Employer Address: _____ City: _____ State: _____ Zip: _____

Primary Insurance: _____ Are you the insured? Yes No
Insured Information
 Subscriber Name: _____ Relationship to insured: Spouse Child Self other
 Phone #: _____ Sex: Male Female DOB: ___/___/___
 Address: _____
 Policy ID: _____ Group ID: _____ Employer: _____
 Secondary Insurance: _____ Are you the insured? Yes No
Insured Information
 Subscriber Name: _____ Relationship to insured: Spouse Child Self Other
 Phone #: _____ Sex: Male Female DOB: ___/___/___
 Address: _____
 Policy ID: _____ Group ID: _____ Employer: _____

How did you find out about our practice? Physician Internet Telephone book Family member Friend
 Other: _____
 What is the reason for your visit today? _____
 _____ Result of accident or work injury? Yes No
 How long has this bothered you? 1 2 3 4 5 6 7 days weeks months years
 What treatments have you tried & have they been effective? _____

 On a scale of 1-10 (1 being no pain and 10 being the worst) what is your level of pain? ___/10
 The pain quality is: burning constant dull sharp shooting throbbing tingling Other: _____

PLEASE READ AND SIGN

The above information is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above.

Patient Signature: _____

Date: _____

History and Physical

Name: _____ DOB: _____ Chart Number: _____

Medical History:

<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Blood disorders	<input type="checkbox"/> Circulation problems	<input type="checkbox"/> Musculoskeletal	<input type="checkbox"/> Breathing issues
<input type="checkbox"/> Liver	<input type="checkbox"/> Sleep apnea	<input type="checkbox"/> Gout	<input type="checkbox"/> Allergies	<input type="checkbox"/> Heart disease
<input type="checkbox"/> Heart murmur	<input type="checkbox"/> Stomach/bowel	<input type="checkbox"/> Depression	<input type="checkbox"/> Anxiety disorder	<input type="checkbox"/> Mental illness
<input type="checkbox"/> Blood clot	<input type="checkbox"/> High cholesterol	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Cancer	<input type="checkbox"/> Kidney disease
<input type="checkbox"/> Neuropathy (specify) _____	<input type="checkbox"/> Thyroid disease (specify) _____	<input type="checkbox"/> Diabetes (type 1, type 2)	<input type="checkbox"/> HIV	<input type="checkbox"/> CVA
<input type="checkbox"/> Arthritis (specify) _____	<input type="checkbox"/> other (specify) _____	<input type="checkbox"/> Skin disorders	<input type="checkbox"/> Stroke	

Are you pregnant? Yes No **Are you nursing?** Yes No

Surgical History None Appendectomy C-Section Angioplasty Bypass Cataracts Cholecystectomy

Have you ever had any surgical procedures on foot/ankle or anywhere else on your body? Yes No

If yes, please describe: _____

Do you have any artificial joints? Yes (where? _____) No Do you have an artificial heart valve? Yes No

Social History

Do you smoke? Yes No If yes how many packs per day? 1 2 3 4 5 For how long? _____

Do you drink alcohol? Yes, everyday (5-7 days/week) Yes, occasionally/socially No/Rarely

Substance abuse: Yes, I have a current substance abuse problem. Please specify: _____

Yes, I had a past substance abuse problem. Please specify: _____

No, I have never had a substance abuse problem

What is your occupation? _____ Does it involve mostly standing or sitting

Do you exercise regularly? No, I do not exercise regularly Yes, I do the following regular exercise: _____

Family History Is there any family history (blood relative) of: (Please indicate family member)

<input type="checkbox"/> Alzheimer's _____	<input type="checkbox"/> Depression _____
<input type="checkbox"/> Arthritis _____	<input type="checkbox"/> Diabetes _____
<input type="checkbox"/> Bleeding disorders _____	<input type="checkbox"/> Emphysema _____
<input type="checkbox"/> Blood clot _____	<input type="checkbox"/> Heart disease _____
<input type="checkbox"/> Cancer _____	<input type="checkbox"/> High Blood Pressure _____
<input type="checkbox"/> Cataracts _____	<input type="checkbox"/> Neurological _____
<input type="checkbox"/> Circulation problems _____	<input type="checkbox"/> Strokes _____
<input type="checkbox"/> Other (specify): _____	

Review of Systems (Please check the box if you currently have any of these symptoms or check "NONE")

Cardiovascular	<input type="checkbox"/> leg pain when walking	<input type="checkbox"/> fever	<input type="checkbox"/> chest pain/pressure	<input type="checkbox"/> leg swelling	<input type="checkbox"/> cold hands/feet
	<input type="checkbox"/> fainting	<input type="checkbox"/> palpitations	<input type="checkbox"/> vascular disease	<input type="checkbox"/> valve problems	<input type="checkbox"/> NONE
Genitourinary	<input type="checkbox"/> blood in urine	<input type="checkbox"/> hesitancy	<input type="checkbox"/> incontinence	<input type="checkbox"/> increased urgency	
	<input type="checkbox"/> decreased frequency	<input type="checkbox"/> excessive urination	<input type="checkbox"/> kidney disease	<input type="checkbox"/> kidney stones	<input type="checkbox"/> NONE
Gastrointestinal	<input type="checkbox"/> abdominal pain	<input type="checkbox"/> heartburn	<input type="checkbox"/> blood in stool	<input type="checkbox"/> vomiting	<input type="checkbox"/> ulcers
	<input type="checkbox"/> diarrhea	<input type="checkbox"/> trouble swallowing	<input type="checkbox"/> decrease appetite	<input type="checkbox"/> increase appetite	<input type="checkbox"/> constipation
Integumentary	<input type="checkbox"/> athlete's foot	<input type="checkbox"/> nail abnormalities	<input type="checkbox"/> keloids	<input type="checkbox"/> itchiness	<input type="checkbox"/> dry, scaly skin
					<input type="checkbox"/> NONE
Hematologic	<input type="checkbox"/> lower leg ulcers	<input type="checkbox"/> sickle cell disease	<input type="checkbox"/> anemia	<input type="checkbox"/> blood thinners	<input type="checkbox"/> clotting disorders
					<input type="checkbox"/> NONE
Neurological	<input type="checkbox"/> tingling	<input type="checkbox"/> weakness	<input type="checkbox"/> seizures	<input type="checkbox"/> numbness	<input type="checkbox"/> headaches
	<input type="checkbox"/> tremors	<input type="checkbox"/> paralysis			<input type="checkbox"/> NONE
Musculoskeletal	<input type="checkbox"/> back pain	<input type="checkbox"/> joint swelling	<input type="checkbox"/> muscle weakness	<input type="checkbox"/> muscle pain	<input type="checkbox"/> neck pain
	<input type="checkbox"/> sciatica	<input type="checkbox"/> joint stiffness	<input type="checkbox"/> joint pain	<input type="checkbox"/> joint instability	<input type="checkbox"/> arthritis
					<input type="checkbox"/> NONE
Respiratory	<input type="checkbox"/> chest pain	<input type="checkbox"/> wheezing	<input type="checkbox"/> COPD	<input type="checkbox"/> coughing	<input type="checkbox"/> snoring
	<input type="checkbox"/> shortness of breath	<input type="checkbox"/> emphysema			<input type="checkbox"/> NONE

PLEASE READ AND SIGN

The above information is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above.

Patient Signature: _____

Date: _____

Name: _____ **Chart #:** _____ **Date of birth:** _____

Ethnicity: Hispanic or Latino Not Hispanic or Latino Declined to specify

Race: Asian American Indian or Alaska Native Black or African American
 White Native Hawaiian or other Pacific Islander Declined to specify
 Declined to specify

Preferred Language: _____

Pharmacy Name: _____ **Pharmacy Phone:** _____

Pharmacy Address: _____ **City, State, Zip:** _____

Primary Care Physician: _____ **Phone:** _____ **Date Last Seen:** _____

Address: _____

Referring Physician: _____ **Phone:** _____ **Date Last Seen:** _____

Address: _____

Privacy Information Preferences

Do you want to be exempt from public reporting? Yes No Can we send mail to the address on file? Yes No

Can we call the phone number on file? Yes No Can we leave voicemail on machine? Yes No

Will you allow us to send internet based (e-mail) delivery of reminders and newsletters? Yes No

If yes, please provide your e-mail address: _____

Who can we leave messages with? Wife Husband Daughter Son Other: _____

Name(s): _____

Smoking Status

Current Every Day Smoker, Current Status Unknown
 Current Some Day Heavy Tobacco Unknown If Ever
 Former Never Light Tobacco I decline to answer

Vital Signs

Blood Pressure: _____ / _____

Height: _____ Weight: _____

Current Medications

No Known Medications I take the following medications:

Name: _____
 Name: _____
 Name: _____
 Name: _____
 Name: _____
 Name: _____
 Name: _____

Use the back of this form if more room is needed

Allergies

No Known Allergies No Known Drug Allergies

Name: _____ Reaction: _____
 Name: _____ Reaction: _____
 Name: _____ Reaction: _____
 Name: _____ Reaction: _____
 Name: _____ Reaction: _____
 Name: _____ Reaction: _____
 Name: _____ Reaction: _____

Use the back of this form if more room is needed

Last Flu Shot Date: _____ **Did you get a pneumococcal vaccination?** Yes No

Have you fallen in the last 12 months? Yes No **Were you injured from the fall?** Yes No

Have you completed any Advanced Directives? Yes No

PLEASE READ AND SIGN: The information on my intake form(s) is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above. (Assignment of Benefits): I authorize payment of medical benefits to the practice named above. (Release of Information): I authorize the release of any medical information necessary to process this claim. (HIPAA Privacy): I acknowledge that I received my HIPAA Privacy Practices Notice. (Medication History): I authorize the Doctor's office to retrieve my medication history.

Patient Signature: _____ Date: _____

Office and Financial Policies

Welcome and thank you for choosing Conroe Foot Specialists, Huntsville Podiatry Associates and/or Woodlands Foot Specialists for your podiatric care. We are committed to providing you with the highest quality medical care in an efficient and cost-effective manner. We hope that providing you with our policies in advance we can prevent any misunderstandings or frustration at the time of your visit. **Please Initial all of the following:**

Initials: _____ **Insurance:** The patient is responsible for knowing their insurance benefits including deductibles and co-payments. If you are part of an **HMO** policy, you will require a referral. We will gladly file your insurance claim on your behalf, however we will not be involved in disputed between you and your insurance company regarding coverage and/or policy benefits. You are responsible for timely payment on your account.

Initials: _____ **Referrals:** All patients with an **HMO** policy **REQUIRE** referrals to see any specialist. If you are part of an **HMO** policy your Primary Care Physician (PCP) must generate a referral through your insurance company under one of our physician's names. Please advise the Physician listed on your referral is the only physician in our practice authorized to provide you care. **It is the patients responsibility to provide/acquire a referral before you have scheduled an appointment. If a referral is not obtained prior to your visit your appointment will be rescheduled NO EXCEPTIONS.**

Initials: _____ **Check-in:** Please arrive about 15 minutes before your scheduled appointment time, so that all paperwork may be completed before you see the physician. If you are unable to complete any requested paperwork at the time of your appointment your visit may be rescheduled. If you require language assistance you must have someone accompany you to your visit who can translate for you. **You must bring your current Insurance Cards and a Valid Photo ID to every office visit.** On follow up appointments you may be asked to verify demographic and insurance information, so our records remain up to date. Payment is due in full at the time of service.

Initials: _____ **Check-out:** Please be prepared to pay for your current visit as well as any past balances on your account. Deductibles, Co-insurance percentages, and/or fees for non-covered services will be required at the time of service. For your convenience we accept Cash, Check, and Credit Cards.

Initials: _____ **Late Arrivals:** We do our best to keep to our schedule. When a patient arrives late without notice it affects the entire schedule and/or other patient who arrived for their appointments on time. **If you arrive more than 15 minutes late to your appointment** you will be asked to reschedule so that other patients are not inconvenienced.

Initials _____ **Cancellations/No Shows:** We ask you to **please notify our office 24 hours in advance** if you are unable to keep a scheduled appointment to avoid a cancellation or no-show fee.

Initials _____ **Collections:** You will receive at least 3 statements from our office if any balances are owed. Please ensure to make payment arrangements to keep your account balance paid. If your address changes it is your responsibility to inform our office so that we may update our records, otherwise, your account will be turned over to collections due to a voided address. Once your account is sent to collections, **you may not be seen until the account is paid in full.**

Initials _____ **Dishonored Checks:** A \$30 service fee will be assessed on all dishonored checks. The full amount of the check written plus the \$30 fee must be paid with cash or by credit card. **If payment is not received within 5 business days your information will be filed with Montgomery/Walker County Hot Check Division.** We will be unable to see you until payment is made in full. If you have 2 occurrences we will no longer accept checks as a form of payment from you.

Initials _____ **Prescriptions:** It is the patients responsibility to contact the pharmacy prior to running out of medication. You must ask the pharmacy to fax us a refill request. Please advise it can take up to 48-72 hours to be refilled. **We are not a pain management practice therefore no narcotic pain prescriptions will be provided to patients with chronic pain. If your pain is more long term or ongoing, we will gladly refer you to the appropriate professional for treatment such as a pain management physician.**

Initials _____ **Disability/FMLA Forms:** A \$25 fee will be charged for Disability/FMLA forms completed by our physicians. **This fee is applied per fill out session.**

I have read, understand, and agree to all the above office and financial policies listed. I hereby attest that I have given and agree to provide current demographic and insurance information and authorize the release of information necessary for insurance filing and pre-certification by signing this statement.

Print Patient Name

DOB

Signature of Patient/Representative

Date

Patients' Rights and Responsibilities

Responsibilities:

- ✓ Follow all of your physician's instructions.
- ✓ Be on time for your appointments. Please advise if you are more than 15 minutes late you may have to reschedule your appointment.
- ✓ Notify our office of any changes in address, phone number, or insurance.
- ✓ Bring your Insurance Card (s) and Photo ID to every appointment as this is required for you to be seen.
- ✓ Advise that all Co-payments and Co-insurance are due at the time of service. *Payment of benefits are subject to all terms, conditions, limitations, and exclusions of the member's contract at time of service.
- ✓ If you have any questions about your benefits you may ask our staff for an explanation of the breakdown of benefits we have received from your insurance company.
- ✓ Please allow 48-72 hours for all prescription refills.
- ✓ Please respect fellow patients, physicians, and our office staff.
- ✓ If you are unable to keep an appointment you must notify our office at least 24 hours prior to that appointment to avoid any no show fees.

Rights:

- ✓ Receive the best quality healthcare from our office.
- ✓ The ability to be/stay involved with any and all decisions regarding the medical care you receive.
- ✓ The right to refuse treatment and/or to seek a second opinion.
- ✓ The right to ask for information about health/costs
- ✓ Expect that all communications and records pertaining to your healthcare will be treated as confidential

Print Patient Name

DOB

Signature of Patient/Representative

Date

Authorization to Release Health Care Information

Patients Name: _____ Date of Birth: _____

By completing this form, I am authorizing the release of any information about my medical records and health concerns to the following persons that I have listed (EXAMPLE: Spouse, Parent (s), Children, Friend (s), Caregiver (s). This does not include other doctor's offices. I understand that I may choose not to authorize the release of my medical information at any time.

Name: _____ Relationship: _____ Initials _____

Name: _____ Relationship: _____ Initials _____

Name: _____ Relationship: _____ Initials _____

Name: _____ Relationship: _____ Initials _____

Name: _____ Relationship: _____ Initials _____

Name: _____ Relationship: _____ Initials _____

Is it ok for our office to leave detailed messages on your answering machine/voicemail? YES NO

This authorization expires three years from the signed date

I understand that my signed consent is required to release all healthcare information relating to testing, diagnosis, and/or treatment of any diseases.

HIPAA. Section 164.508 of the final privacy rule states that covered entities may not use or disclose protected health information (PHI) without a valid authorization, except as otherwise permitted or required in the privacy rule.

Print Patient Name

DOB

Signature of Patient/Representative

Date

Acknowledgement/Notice of Privacy Practices

I have been provided a copy for review (*accessible online and/or upon request from the office*) of the Conroe Foot Specialists, Huntsville Podiatry Associates, and/or Woodlands Foot Specialists Notice of Privacy Practices which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document upon request.

Notice:

The physicians of Conroe Foot Specialists, Huntsville Podiatry Associates, and/or Woodlands Foot Specialists: (Dr. Dimitrios S. Mantzoros D.P.M. Dr. Timothy C. Casperson D.P.M. ,Dr. Gurpreet K. Mukker D.P.M.) may or may not have financial interest in the following facilities: Memorial Herman Surgical Center Conroe & Aspire Outpatient Radiology LLP.

**The HIPAA Privacy Rule requires health plans and covered health care providers to develop and distribute a notice that provides a clear, user friendly explanation of individuals rights with respect to their personal health information and the privacy practices of health plans and health care providers.*

Print Patient Name

DOB

Signature of Patient/Representative

Date